



PROSPECTUS



G. A. BLUE INTERNATIONAL BHD

(Company No: 570396-D)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 18,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.75 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION COMPRISING:

- (i) **8,800,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;**
- (ii) **4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS;**
- (iii) **5,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF G. A. BLUE INTERNATIONAL BHD AND ITS SUBSIDIARY COMPANIES; AND**
- (iv) **200,000 NEW ORDINARY SHARES OF RM0.50 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY**

IN CONJUNCTION WITH THE LISTING OF G. A. BLUE INTERNATIONAL BHD ON THE SECOND BOARD OF THE MALAYSIA SECURITIES EXCHANGE BERHAD

Adviser, Managing Underwriter and Placement Agent



MIMB

MALAYSIAN INTERNATIONAL MERCHANT BANKERS BERHAD

(Company No. 10209-W)

(A member of EON Bank Group)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" SET OUT IN SECTION 3.0 HEREOF

This Prospectus is dated 31 January 2004